

Please complete this form and fax to 2869 0630 or phone 2903 8268 for enquiry

**(Mortgage Referral Service Application Form)**

This serves as my / our formal instruction to you in seeking your assistance by referring my/our mortgage application to any bank / financial institution which you might think fit and appropriate to my situation. Appended below is my / our application details for your action :-

**Applicant(s) Information**

**First Applicant** (Mr/Mrs/Ms/Company) \_\_\_\_\_

HKID / BR No. \_\_\_\_\_ Date of Birth (dd/mm/yy) \_\_\_\_/\_\_\_\_/\_\_\_\_

Contact No. (Mobile) \_\_\_\_\_ (Office) \_\_\_\_\_ (Home) \_\_\_\_\_ Fax No. \_\_\_\_\_ E-mail \_\_\_\_\_

Job/Position \_\_\_\_\_ Nature \_\_\_\_\_  Self-employed  Employee

Monthly Income \$ \_\_\_\_\_  Regular  Non-regular  Others \$ \_\_\_\_\_ Total Income \$ \_\_\_\_\_

**Second Applicant** (Mr/Mrs/Ms/Company) \_\_\_\_\_

HKID / BR No. \_\_\_\_\_ Date of Birth (dd/mm/yy) \_\_\_\_/\_\_\_\_/\_\_\_\_

Contact No. (Mobile) \_\_\_\_\_ (Office) \_\_\_\_\_ (Home) \_\_\_\_\_ Fax No. \_\_\_\_\_ E-mail \_\_\_\_\_

Job/Position \_\_\_\_\_ Nature \_\_\_\_\_  Self-employed  Employee

Monthly Income \$ \_\_\_\_\_  Regular  Non-regular  Others \$ \_\_\_\_\_ Total Income \$ \_\_\_\_\_

**Contact Person (For Corporate Customer)** \_\_\_\_\_

Residential/Correspondence Address: Flat \_\_\_\_ Floor \_\_\_\_ Block \_\_\_\_\_

**Property To Be Mortgaged**

Flat \_\_\_\_ Floor \_\_\_\_ Block \_\_\_\_\_

Car Park No. \_\_\_\_\_ (Cover/Uncovered)

Purchase Price \$ \_\_\_\_\_ Completion / Drawdown Date \_\_\_\_/\_\_\_\_/\_\_\_\_ (dd/mm/yy)

Property type:  Private Residential  HOS  Village  Office  Shop  Industrial  Others \_\_\_\_\_

Usage:  Self-owned  Tenant: Rental/month \$ \_\_\_\_\_ Tenancy Agreement: From \_\_\_\_ to \_\_\_\_

**Loan Information & Requirements**

**Objective:**  New Mortgage  Refinancing  Cash-out refinancing

Associated mortgage plan:  HALS  MIP  Second Mortgage (Developer)  Second Mortgage (Civil Servant)

Loan Amount: Not less than \$ \_\_\_\_\_ or \_\_\_\_ % Interest Rate (Not more than \_\_\_\_ %) on  Prime/ Hibor base

Tenor: No longer than \_\_\_\_ years  Monthly installment  Bi-weekly installment

Penalty period (Not more than \_\_\_\_ year(s))  Cash Rebate (Not less than \_\_\_\_%)

**Existing Loan Information, if any**

O/S Loan Amount \$ \_\_\_\_\_ O/S Tenor \_\_\_\_ mths O/S penalty period \_\_\_\_ mths Existing Bank \_\_\_\_\_

**Choice of Banks/Financial Institutions**

Priority 1: \_\_\_\_\_ Priority 2: \_\_\_\_\_

Any lender(s) which you do not prefer to submit your application: \_\_\_\_\_

**Customer's Declaration**

**I/We acknowledge and agree to the following terms and conditions:-**

1. I am/We are not required to pay any fee to Splendor Finance Company Limited or its related strategic business partner(s) and I/We have the right to refuse any offer made by Splendor Finance Company Limited or its related strategic business partner(s) in respect of the above application.
2. I/We confirm that the above information provided by me/us is true. I/We hereby authorize Splendor Finance Company Limited or its related strategic business partner(s) to refer or provide to the lender(s) selected by me/us any personal information relating to myself/ourselves so that the relevant lender(s) may contact me/us directly in completing the application procedure.
3. I/We understand that the above application is subject to the final approval of the individual lender(s).
4. I/We authorize that Splendor Finance Company Limited and its affiliated companies may use my/our information for promoting or marketing their financial planning services.
5. I/We acknowledge that upon my/our acceptance of loan from any lender(s), Splendor Finance Company Limited or its related strategic business partner(s) will receive a referral fee from the lender(s).
6. I/We acknowledge that upon my/our acceptance of loan from any lender(s), the agent(s) of Splendor Finance Company Limited or its related strategic business partner(s) may receive a referral fee from Splendor Finance Company Limited.

Applicant's Signature(s) \_\_\_\_\_ Date \_\_\_\_\_

Name(s) print of Applicant(s) \_\_\_\_\_

|  |  |
|--|--|
| <p><b><u>Notice to Bank(s)/Financial Institution(s):</u></b><br/>The grant of any Mortgage Loans shall be at your absolute discretion. Splendor Finance Company Limited shall not verify any information regarding the Prospective Borrowers and therefore shall not be held liable to you for (i) any statement or information stated in the referral form and / or submitted by the Prospective Borrowers and / or (ii) any loss or damage suffered by you as a result of or in connection with the grant of Mortgage Loans.</p> | <p><b><u>For Internal Use Only</u></b><br/>Appn No. _____<br/>AO _____ Code _____<br/>Source _____ Lender code _____<br/>Remark(s) _____</p> |
|--|--|

## Mortgage Referral Application – Document Checklist

| Document requirements - General Mortgage Application:-                                      |  | Applicant<br>1 | Applicant<br>2 | AO | Ops |
|---|--|----------------|----------------|----|-----|
| 1. Applicant(s) ID copy /<br>BR Certificate & CI<br>copies (For company)                    |  |                |                |    |     |
| 2. Income Proof   | (1) Latest Tax Demand Note (copy)                              |                |                |    |     |
|   | (2) 3 mths salary shown in Bank a/c (up to current) (copy)     |                |                |    |     |
|   | (3) Current 3 mths salary slips OR employment agreement (copy) |                |                |    |     |
|   | (4) Others, please specify:                                    |                |                |    |     |
| 2. New Purchase<br>Property   | Provision Sales and Purchase Agreement (copy)                  |                |                |    |     |
| 4. Re-financing Property  | (1) 6 months repayment record (copy)                           |                |                |    |     |
|   | (2) Loan repayment statement to show current O/S (copy)        |                |                |    |     |
| <b>Remark: For co-borrower(s)/guarantor(s), documents requirement same as main borrower</b> |  |                |                |    |     |

**Note(s):**